# Satellite & Teleports Investment

### Overview

A strategic investor has a unique opportunity to acquire a stake in one of the leading satellite teleports based in central Europe and is a provider of solutions for broadcast over satellite. The Company's main services are: Channel Distribution & Contribution, Turnaround, OTT, Equipment Co-Location, Play-Out Remote & Managed, Opt-Out service, CAS Encryption, Pt to Pt IP backbone & IP trunking, Telemetry, Tracking & Control, Time delay service.

The company has access to all the major prime satellites. From Nilesat, Arabsat Yahsat and others for the Middle East countries to ABS, Thaicom and others for the Far Eastern countries and other Asian countries and from Optus for Australia and New Zealand to Galaxy 19 and other satellites for North America – the company has access to all of these and more.

### **Key Facts**

STN found in 2004, and it has access to all the major prime satellites, offer more than 500 channels with geographical coverage of Europe, Middle East, Asia, Africa an America.

Company Value: EUR 30 Million Certificated for ISO 9001:2000 The Teleport Facility:

- 65 RX Antennas from 1.8 to 9 meters in diameter
- 21 TX Antenna from 2.4 to 9 meters in diameter
- 5500 Rack Units Fully equipped

The Company provides Highest Level of Security: Restricted Area Access, Uninterruptible Power Supply, 24/7 On-site Support, Lightning deflection system, De-Ice antenna system, Rain deviation system.

The Company's premises: office building 520 m² and 20,000 m²

Shareholders: 100% privately owned

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	Consolidated P&L	2013	2014	2015	2016
	Revenue	13,050	15,447	17,537	16,868
	Total Assets	16,066	16,250	16,857	15,377
	Total Liabilities and Equity	16,066	16,250	16,857	15,377





# **Management Team**

#### CEO **Andrej Lovsin**

He co-founded STN with his sons in 2004. He was a Senior Executive in a large construction company and did projects worldwide.

#### CCO Mitja Lovsin

In 2004 he co-founded STN and is responsible for successful commercial strategy and development of STN ever since.

#### CTO Tomaz Lovsin

Co-founder. He is responsible for all legal matters, technical operations and development of STN since its beginnings.

## Investment Highlights

- Become a partner of one of the world's leading SAT Communication provider
- Join a long-term profitable growth strategy
- Invest in a highly profitable business model, which is sustainable and has strong visibility
- Take advantage of promising new sources of growth

The growth potential of Fixed Satellite Services is huge. And the STN has other sources of growth, such as the consumer broadband market, digital multimedia market.

Enjoy an attractive remuneration

The Company's sound financial structure, high-quality performance and visibility on its future, not only enables us to lead a significant investment program that supports long-term growth, but also to offer an attractive remuneration policy to our investors.

